

FHIPO CONFIRMS INFORMATION RELATED TO ITS FUNDING STRATEGY

FOR THE YEAR 2015

Mexico City, December 8th, 2014 – Fideicomiso Hipotecario (BMV: FHIPO) (“FHipo”), the first Mexican real estate investment trust specialized in the acquisition, origination, co-participation, management and operation of mortgage portfolios, confirms that it plans to start its financing strategy during the year 2015 with a leverage ratio of no more than one time debt to equity, the aforementioned through different financing structures.

Additionally, FHipo confirms that the funding strategy, as well as the targeted amount, will be consistent with its leverage limit established in the Trust Agreement as well as the Leverage Guidelines approved by the Technical Committee, *i.e.* the funding (debt claims of any kind) cannot be greater than 50% of the trust’s assets (book value), based on figures at the end of the preceding quarter. Likewise, we emphasize that currently the Technical Committee is the entitled entity with the responsibility and right to approve the assumption of debt that does not go in accordance with the before mentioned Leverage Guidelines; nonetheless, as is apparent from the First and Second Holder’s Meeting Invitations for the First Extraordinary Holder’s Assembly, it is proposed that the Holder’s Assembly will be the one assuming this responsibility and right.

ABOUT FHIPO

FHipo is the first real estate investment trust established to acquire, originate, co-participate, and manage mainly mortgage portfolios in Mexico. Currently, it is the only investment vehicle that provides investors with exposure solely to the Mexican mortgage market and rewards them through a combination of dividend payments and capital gains. FHipo is managed by Concentradora Hipotecaria S.A.P.I. de C.V., which has a management team that overall accounts with more than 50 years of experience in the finance and mortgage sector.

DISCLAIMER

This press release may contain forward-looking statements based on the current expectations of FHipo. Actual future events or results could differ materially from these statements. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this press release. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

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