

**[ENGLISH TRANSLATION FOR INFORMATION PURPOSES ONLY, IN THE EVENT OF ANY CONFLICT, THE SPANISH TEXT SHALL PREVAIL]**

## **FHIPO ANNOUNCES A PUBLIC OFFERING OF SHORT-TERM CERTIFICADOS BURSÁTILES FIDUCIARIOS FOR A TOTAL AMOUNT OF PS. \$350 MILLION**

Mexico City, May 19<sup>th</sup>, 2016 – Fideicomiso Hipotecario (BMV: FHIPO) (“FHipo”), the first Mexican real estate investment trust specialized in the acquisition, origination, co-participation, management and operation of mortgage portfolios, announces a public offering of Short-Term *Certificados Bursátiles Fiduciarios* for a total amount of Ps. \$350,000,000.00 (three hundred and fifty million pesos 00/100 MN) with ticker symbol “FHipo 00216”. This offering corresponds to the second issuance of Short-Term *Certificados Bursátiles Fiduciarios* issued by FHipo under a dual program approved by the *Comisión Nacional Bancaria y de Valores* (National Banking and Securities Commission or CNBV) on March 31<sup>st</sup>, 2016.

The certificates were placed at a 364 day term and at an interest rate equivalent to the *Tasa de Interés Interbancaria de Equilibrio* (Interbank Equilibrium Interest Rate or TIIE) plus a spread of 70 basis points. The amount demanded in the market was 2.14 times the amount offered.

*Casa de Bolsa Banorte Ixe, S.A. de C.V., Grupo Financiero Banorte, Actinver Casa de Bolsa, S.A. de C.V., Grupo Financiero Actinver, Interacciones Casa de Bolsa, S.A. de C.V., Grupo Financiero Interacciones and Casa de Bolsa Santander, S.A. de C.V., Grupo Financiero Santander México* acted as bookrunners of the offering.

### **ABOUT FHIPO**

*FHipo is the first real estate investment trust established to acquire, originate, co-participate, and manage mainly mortgage portfolios in Mexico. Currently, it is the only investment vehicle that provides investors with exposure solely to the Mexican mortgage market and rewards them through a combination of dividend payments and capital gains. FHipo is managed by Concentradora Hipotecaria S.A.P.I. de C.V., which has a management team that overall accounts with more than 50 years of experience in the finance and mortgage sector.*

### **DISCLAIMER**

*This press release may contain forward-looking statements based on the current expectations of FHipo. Actual future events or results could differ materially from these statements. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this press release. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.*

*This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.*

### **INVESTOR RELATIONS**

Daniel Braatz / CFO / [db@fhipo.com](mailto:db@fhipo.com)

Xavier Martínez / IRO / [xm@fhipo.com](mailto:xm@fhipo.com)

[www.fhipo.com](http://www.fhipo.com) / [investorrelations@fhipo.com](mailto:investorrelations@fhipo.com) / Ph: +52 (55) 4744-1100

