

## **FHIPO ANNOUNCES THE EXERCISE OF THE OVER-ALLOTMENT OPTION OF THE FOLLOW-ON OFFERING OF REAL ESTATE TRUST CERTIFICATES**

**Mexico City, May 19<sup>th</sup>, 2016** – Fideicomiso Hipotecario (BMV: FHIPO) (“FHipo”), the first Mexican real estate investment trust specialized in the acquisition, origination, co-participation, management and operation of mortgage portfolios, announces today that, as part of the follow-on offering of Real Estate Trust Certificates (“CBFIs”), the bookrunners have exercised their over-allotment option (“green-shoe”) for 4,515,000 CBFIs (from an initial over-allotment option of 12,000,000 CBFIs) at the price of the follow-on offering, Ps. \$25.00 per CBFi. Therefore, the CBFIs effectively placed on the market through the offering issued on April 19<sup>th</sup> 2016, amounted to 124,515,000 CBFIs and the proceeds before expenses reached Ps. \$3,112,875,000.00, considering the exercise of the over-allotment option. Derived from the above and considering the CBFIs placed under our initial public offering, as of today there are 469,515,000 CBFIs outstanding.

*Casa de Bolsa Credit Suisse (México), S.A. de C.V., Grupo Financiero Credit Suisse (México), Casa de Bolsa Banorte Ixe, S.A. de C.V., Grupo Financiero Banorte, Morgan Stanley México, Casa de Bolsa, S.A. de C.V. and Casa de Bolsa Santander, S.A. de C.V., Grupo Financiero Santander México* acted as joint bookrunners.

A copy of the prospectus relating to the offering may be obtained in the Investor Relations section of our website ([www.fhipo.com](http://www.fhipo.com)).

### **ABOUT FHIPO**

*FHipo is the first real estate investment trust established to acquire, originate, co-participate, and manage mainly mortgage portfolios in Mexico. Currently, it is the only investment vehicle that provides investors with exposure solely to the Mexican mortgage market and rewards them through a combination of dividend payments and capital gains. FHipo is managed by Concentradora Hipotecaria S.A.P.I. de C.V., which has a management team that overall accounts with more than 50 years of experience in the finance and mortgage sector.*

### **DISCLAIMER**

*This press release may contain forward-looking statements based on the current expectations of FHipo. Actual future events or results could differ materially from these statements. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this press release. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.*

*This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.*

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