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FHIPO SUCCESSFULLY CARRIES OUT A FOLLOW-ON OFFERING OF REAL ESTATE TRUST CERTIFICATES IN THE MEXICAN STOCK EXCHANGE

Mexico City, April 20th, 2016 – Fideicomiso Hipotecario (BMV: FHIPO) (“FHipo”), the first Mexican real estate investment trust specialized in the acquisition, origination, co-participation, management and operation of mortgage portfolios, announces today that it has concluded its second primary offering of Real Estate Trust Certificates (“CBFIs”) in the Mexican Stock Exchange (“BMV”). FHipo, through this Public Offering placed 120,000,000 CBFIs, at a price per CBFI of Ps. \$25.00. The offering amounted to Ps. \$3,000,000,000.00, of which 66.53% was placed among Mexican investors and the remaining 33.47% was purchased by international investors under Rule 144A-Reg S of the United States.

In order to cover any over-allotments and depending on other local and global conditions, FHipo granted the underwriters a 30-day (post offering) green-shoe option to purchase up to 12,000,000 additional CBFIs at a price equivalent to that of the offering, the foregoing could result in a total placement of Ps. \$3,300,000,000.00.

The offering was oversubscribed 1.68 times, with the participation of both national and international institutional investors.

Casa de Bolsa Credit Suisse (México), S.A. de C.V., Grupo Financiero Credit Suisse (México), Casa de Bolsa Banorte Ixe, S.A. de C.V., Grupo Financiero Banorte, Morgan Stanley México, Casa de Bolsa, S.A. de C.V. and Casa de Bolsa Santander, S.A. de C.V., Grupo Financiero Santander México acted as joint bookrunners.

For more information regarding the offering please refer to the Offering Circular, which is available to the general public through the website of the National Banking and Securities Commission or "CNBV" (www.cnbv.gob.mx), in the website of the Mexican Stock Exchange (www.bmv.com.mx), as well as in FHipo’s website (www.fhipo.com).

ABOUT FHIPO

FHipo is the first real estate investment trust established to acquire, originate, co-participate, and manage mainly mortgage portfolios in Mexico. Currently, it is the only investment vehicle that provides investors with exposure solely to the Mexican mortgage market and rewards them through a combination of dividend payments and capital gains. FHipo is managed by Concentradora Hipotecaria S.A.P.I. de C.V., which has a management team that overall accounts with more than 50 years of experience in the finance and mortgage sector.

DISCLAIMER

This press release may contain forward-looking statements based on the current expectations of FHipo. Actual future events or results could differ materially from these statements. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this press release. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

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