

## **FHIPO ANNOUNCES THE EXERCISE OF THE OVER-ALLOTMENT OPTION**

Mexico City, November 19<sup>th</sup>, 2014 – Fideicomiso Hipotecario (BMV: FHIPO) (“FHipo”), the first Mexican real estate investment trust specialized in the acquisition, origination, co-participation, management and operation of mortgage portfolios, announces today that due to the successful placement of its *Certificados Bursátiles Fiduciarios Inmobiliarios* (“CBFIs”) and the positive performance observed in the secondary market, the bookrunners have exercised successfully and in its entirety the over-allotment option (“green-shoe”). Therefore, investors have acquired through the bookrunners 45,000,000 additional CBFIs at the price of the global offering, Ps. \$25.00 per CBFi. Thus, after the IPO and exercising this option there are 345,000,000 CBFIs outstanding and the total proceeds of the offering reached Ps. \$8,625 million.

FHipo’s CBFIs began trading on the Mexican Stock Exchange under the ticker symbol FHIPO on November 5<sup>th</sup>, 2014 and were acquired by local and international investors under Rule 144A in the United States and under Regulation S outside of the United States.

Casa de Bolsa Credit Suisse (México), S.A. de C.V., Casa de Bolsa Banorte Ixe, S.A. de C.V., Morgan Stanley México, Casa de Bolsa, S.A. de C.V. y Casa de Bolsa BBVA Bancomer, S.A. de C.V. acted as joint bookrunners.

A copy of the prospectus relating to the offering may be obtained in the Investor Relations section of our website ([www.fhipo.com](http://www.fhipo.com)).

### **ABOUT FHIPO**

*FHipo is the first real estate investment trust established to acquire, originate, co-participate, and manage mainly mortgage portfolios in Mexico. Currently, it is the only investment vehicle that provides investors with exposure solely to the Mexican mortgage market and rewards them through a combination of dividend payments and capital gains. FHipo is managed by Concentradora Hipotecaria S.A.P.I. de C.V., which has a management team that overall accounts with more than 50 years of experience in the finance and mortgage sector.*

### **DISCLAIMER**

*This press release may contain forward-looking statements based on the current expectations of FHipo. Actual future events or results could differ materially from these statements. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this press release. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.*

*This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.*

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