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FHIPO ANNOUNCES CLOSING OF A PUBLIC OFFERING OF CERTIFICADOS BURSÁTILES FIDUCIARIOS FOR A TOTAL AMOUNT OF PS. \$3,000 MILLION

Mexico City, August 18th, 2016 – Fideicomiso Hipotecario (BMV: FHIPO) (“FHipo”), the first Mexican Real Estate Investment Trust specialized in the acquisition, origination, co-participation, management and operation of mortgage portfolios, announces closing of a public offering of *Certificados Bursátiles Fiduciarios* for a total amount of Ps. \$3,000,000,000.00 (three billion pesos 00/100 M.N.) with ticker symbol “FHipo 16”. This offering corresponds to the first issuance of secured *Certificados Bursátiles Fiduciarios* held in the Mexican market, becoming the first covered bond issued in the local market.

The transaction corresponds to the first Long-Term issuance of *Certificados Bursátiles Fiduciarios* issued by FHipo under a dual program approved by the National Banking and Securities Commission (CNBV) on March 31st, 2016. The certificates pay a fixed nominal interest rate of 7.0% and were placed with a scheduled amortization in the 10th semi-annual coupon, equivalent to the fifth year subsequent to the issuance date. The amount demanded in the market was 1.36 times the amount offered and various institutional investors participated in the transaction.

Casa de Bolsa Banorte Ixe, S.A. de C.V., Grupo Financiero Banorte and Actinver Casa de Bolsa, S.A. de C.V., Grupo Financiero Actinver acted as bookrunners of the offering.

ABOUT FHIPO

FHipo is the first real estate investment trust established to acquire, originate, co-participate, and manage mainly mortgage portfolios in Mexico. Currently, it is the only investment vehicle that provides investors with exposure solely to the Mexican mortgage market and rewards them through a combination of dividend payments and capital gains. FHipo is managed by Concentradora Hipotecaria S.A.P.I. de C.V., which has a management team that overall accounts with more than 50 years of experience in the finance and mortgage sector.

DISCLAIMER

This press release may contain forward-looking statements based on the current expectations of FHipo. Actual future events or results could differ materially from these statements. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this press release. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

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