

**[THE FOLLOWING TRANSLATION IS FOR CONVENIENCE PURPOSES ONLY]**

**FHIPO ANNOUNCES THE CLOSING OF A CREDIT FACILITY**

Mexico City, September 30<sup>th</sup>, 2015 – Fideicomiso Hipotecario (BMV: FHIPO) (“FHipo”), the first Mexican Real Estate Investment Trust specialized in the acquisition, origination, co-participation, management and operation of mortgage portfolios, announces today that it has closed a credit facility through a warehousing mortgage structure with Banco Mercantil del Norte, S.A., Institución de Banca Múltiple, Grupo Financiero Banorte.

This credit facility will be for a term of up to 36 months and for a total amount of Ps. \$3,000 million, which will be withdrawn from time to time in accordance to FHipo’s origination and liquidity requirements.

FHipo, with this new credit facility, strengthens its financial position and demonstrates interest in continuing co-participating mortgages in Mexico, optimizing its balance sheet structure and developing a growth strategy focused on generating long term value for our investors.

**ABOUT FHIPO**

*FHipo is the first real estate investment trust established to acquire, originate, co-participate, and manage mainly mortgage portfolios in Mexico. Currently, it is the only investment vehicle that provides investors with exposure solely to the Mexican mortgage market and rewards them through a combination of dividend payments and capital gains. FHipo is managed by Concentradora Hipotecaria S.A.P.I. de C.V., which has a management team that overall accounts with more than 50 years of experience in the finance and mortgage sector.*

**DISCLAIMER**

*This press release may contain forward-looking statements based on the current expectations of FHipo. Actual future events or results could differ materially from these statements. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this press release. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.*

*This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.*

**INVESTOR RELATIONS**

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