

FHIPO INFORMS THE RESOLUTIONS ADOPTED DURING THE HOLDERS

MEETING DATED DECEMBER 2nd, 2014

Mexico City, December 9th, 2014 – Fideicomiso Hipotecario (BMV: FHIPO) (“FHipo”), the first Mexican real estate investment trust specialized in the acquisition, origination, co-participation, management and operation of mortgage portfolios, informs that the following resolutions were adopted during the Ordinary Meeting dated December 2nd. 2014:

FIRST. “The Holders that individually or collectively have the right to appoint members of the Technical Committee carry out such appointment in terms of section 5.2(b)(ii) of the Trust Agreement, in that order, Banco Santander (México) S.A., Institución de Banca Múltiple, Grupo Financiero Santander, appointed James Edward Walker and Diego A. Dayenoff, as members of the Technical Committee, without alternates.”

SECOND. “In terms of sections 4.3(b)(ii) and section 4.8(ii) of the Trust Agreement, the present Holders, by majority vote, evaluate and confirm the independence of the Independent Members appointed as members of the Technical Committee in accordance with the requirements established in articles 24 and 26 of the Securities Market Law.”

THIRD. “In terms of section 4.3(b)(vii) of the Trust Agreement, the present Holders, unanimously approve the consideration that will be paid to the independent members of the Technical Committee for the performance of their duties, in accordance with the terms and conditions of the proposal filed under consideration to the Meeting by the Settlor of the Trust Agreement.”

FOURTH. “The present Holders unanimously approve to appoint Fernando José Vizcaya Ramos, Claudia Beatriz Zermeño Inclán, Héctor Eduardo Vázquez Abén, Emmanuelle Vargas Camargo, Nalleli García Rubio or any other attorney-in-fact of the Common Representative as special delegates of the Meeting, in order to, jointly or separately, carry out all of the necessary or convenient acts and/or procedures needed to comply with the resolutions adopted during the present Meeting, including but not limited to, to appear before the notary public of their choice to formalize this document, if needed, file the corresponding notices and notifications, as well as carry out all of the necessary procedures before the National Banking and Securities Commission (*Comisión Nacional Bancaria y de Valores*), the Bolsa Mexicana de Valores, S.A.B., the S.D. INDEVAL Institución para el Depósito de Valores, S.A. de C.V., and other applicable authorities.”

For further information, visit the section of Investor Relations in our website (www.fhipo.com).

ABOUT FHIPO

FHipo is the first real estate investment trust established to acquire, originate, co-participate, and manage mainly mortgage portfolios in Mexico. Currently, it is the only investment vehicle that provides investors with exposure solely to the Mexican mortgage market and rewards them through a combination of dividend payments and capital gains. FHipo is managed by Concentradora Hipotecaria S.A.P.I. de C.V., which has a management team that overall accounts with more than 50 years of experience in the finance and mortgage sector.

INVESTOR RELATIONS

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DISCLAIMER

This press release may contain forward-looking statements based on the current expectations of FHipo. Actual future events or results could differ materially from these statements. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this press release. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

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